

M&A Due Diligence (Project Thoosa)

Client: FFL Partners
Location: UK, Belgium, France, UAE, Australia
Role: M&A Due Diligence Consultant



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Global Thinking. **Local Delivery.**



“The project had very tight deadlines with a broad geographic spread of target sites...”

Purpose

Delta-Simons were employed by FFL Partners, a US-based Private Equity firm, to provide M&A due diligence support for their proposed acquisition of Servelec Technologies, a market leading global provider of remote monitoring systems.

Approach and challenges

The project had very tight deadlines for completion of the project (10 working days), with a broad geographic spread of target sites (UK x 2, Belgium, France, UAE and Australia).

We engaged our in-country Inogen Associates – Antea (Belgium), HPC Envirotech (France) Redlog Environmental (UAE) and Peter J Ramsay & Associates (Australia) – to provide local expertise, in-country delivery, and completion of site audits.



Outline / Scope of Works

- ▲ Assessment of contaminated land liability.
- ▲ Assessment of EHS compliance with in-country legislation.

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- ▲ Completion of site inspections for the UK, Belgium and Australia.
- ▲ Liaison with local councils / regulators.
- ▲ Provision of EHS due diligence reports.

Outcome / Client Benefit

Delta-Simons successfully delivered the following:

- ▲ Completed EHS due diligence of all 6 target sites.
- ▲ Completed site inspections of sites in the UK (x2), Australia and Belgium.
- ▲ Provided the client with Phase 1 EHS due diligence reports for six sites on three different continents within 10 working days of commissioning.
- ▲ Highlighted potential risks and liabilities associated with contaminated land liability and EHS compliance, with likely associated costs for the business, in light of the proposed transaction.



Delta-Simons is a commercially focused multi-disciplinary consultancy. Specialising in Environment, Health & Safety and Sustainability, providing support and advice within the property development, asset management, corporate and industrial markets.

Delta-Simons is large enough to successfully deliver the biggest projects for the world's leading organisations, across the UK and globally, but small enough to maintain the flexibility, quality of service and personal attention clients require.

Delta-Simons brings a depth of technical expertise from across the private consultancy and public sector markets.

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Delta-Simons is a founding member of Inogen – a global alliance of companies providing Environment, Health & Safety and Sustainability services.

With offices located in every continent and 6,430 staff in more than 120 countries, Inogen represents an innovative business model with a single point of contact delivering competitive, cost-effective service around the globe.



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